

Financial Aid Office Phone: (973) 655-7600

Submit directly to boschermurpc@mail.montclair.edu

Please Note:

• You must file a 2023—2024 Free Application for Federal St Td(2)edea2437 (a) AAi

REQUEST FOR REVIEW - UNUSUAL CIRCUMSTANCES

2023 - 2024 ACADEMIC YEAR

SUBMIT no later than 10 days before your last day of classabidial/toxcontributevtandapdycesseducational expenses. It 2023, we will consider those after 6/30/23.

You must print out and complete ONLY the application page of this document (page 2).

Submit your application with the specific documentation listed for your circumstance on the last page.

B or

C on the application.

Once all documents are received, processing takes 7-10 days. Results will be posted to NEST – please monitor for changes under Financial Aid Requirements and Financial Aid Awards.

REQUEST FOR REVIEW APPLICATION UNUSUAL CIRCUMSTANCES

2023 - 2024 ACADEMIC YEAR

Student Name:	ID#:M	
Complete Mailing Address:		
Telephone #:	Student MSU Email AddrTd	

Required Documents for Request for Review (submit as pdf files):

You must submit the home copy (not IRS Transcript) of the 2021 and 2022 federal tax returns, all pages and schedules - 3 and A, B, C, D, E, no NJ return, no worksheetsypically, the tax return is 2-10 pages.

In addition to the 2021 and 2022 federal tax returns, please submit the documentation indicated below as required to support your request:

Loss of Employment or Wages:

- Statement (on company letterhead) from prior employer(s) stating termination dates [if applicable], AND
- Last pay stub(s) from all prior position(s), including vacation and severance pay, AND
- Most recent pay stub for current employer(s) [if applicable], AND
- Documentation of Unemployment benefits with amount or denial. Unemployed person **must** file (in NJ https://www.myunemployment.nj.gov/)

Loss of Unemployment Compensation or Untaxed Income or Benefits:

• Statement from agency that terminated benefits indicating date of termination and total amount of benefits received for the current year

Separation of Wage Earners:

- Copy of legal separation document, OR
- Signed statement from your attorney, OR
- Proof of different legal residence for the party who left the household (driver's license, apartment lease, utility bill (not a cell phone bill), etc.)
- Documentation of spousal and/or child support, if applicable

Divorce of Wage Earners:

• Divorce decree with spousal and/or child support documentation

Death of Wage Earner:

- Death Certificate, OR
- Obituary notice, OR
- Bill from funeral home

Disability of Wage Earner:

- Amount of benefits (short and/or long term) received since disability began, AND
- Documentation of all other income earned or received for the current year

Unusual Medical/Dental Expenses:

- Schedule A from the Federal 1040 form for 2021 or 2022 as applicable, OR
- Credit card statements, receipts marked paid, or statements from the medical provider listing all payments

Rollover of IRA or pension funds:

- 1099-R form AND
- 2021 federal 1040 tax return page 1

NJ Grant deadlines are earlier each term.